

Press Release

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Heijmans successfully raises €13.5 million through an equity offering

Heijmans N.V. ("Heijmans" or the "Company") has successfully raised €13.5 million of equity at a price of €7.65 per bearer depository receipt of new ordinary Shares (the "Shares"). A total number of 1,758,973 Shares were placed through an accelerated bookbuild offering (the "ABB") and a private placement (the "Private Placement") with a major shareholder and Heijmans' executive board.

The net proceeds of the equity offering will be used to strengthen the balance sheet, retain strategic flexibility and create the ability to manoeuvre commercially.

Allocation of the Shares has taken place today. Settlement and admittance of the Shares to listing and trading on NYSE Euronext in Amsterdam is expected to take place on 26 August 2013.

After settlement of the ABB and the Private Placement, Heijmans' total number of outstanding Shares will amount to 19,348,711 Shares.

Kempen & Co is acting as Sole Bookrunner for the Offering.

This announcement is made pursuant to Section 5:25i paragraph 2 of the Dutch Financial Supervision Act.

About Heijmans

Heijmans is a listed company that combines activities related to property development, residential building, non-residential building and technical services, road building and civil engineering. Heijmans is active in the Netherlands, Belgium and Germany. We create added value for our customers by focusing on quality improvement, integrated projects, sustainability and profitability. Heijmans realizes projects for home buyers, companies and government entities. With approximately 8,000 employees and € 2.3 billion in revenues in 2012, we are building the spatial skylines of tomorrow. For more information, visit <http://www.heijmans.nl/>.

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