

Press release

Datum 20 mei 2015

Tijd 22.15 uur

Heijmans successfully raises € 21.4 million through an equity offering

Heijmans N.V. ("Heijmans" or the "Company") has successfully raised € 21.4 million through an equity offering of 1,946,088 depository receipts of new ordinary Shares (the "Shares") at a price of € 11.00 per bearer. The Shares were placed through an accelerated bookbuild offering (the "ABB").

Virtually all net proceeds of the equity offering will be used to acquire and withdraw financing preference shares B. Remaining proceeds can be used for generic company purposes.

Allocation of the Shares has taken place today. Settlement and admittance of the Shares to listing and trading on Euronext in Amsterdam is expected to take place on 26 May 2015. The admittance of the Shares to listing and trading on Euronext in Amsterdam is expected to take place on this date.

After settlement of the ABB and the Private Placement, Heijmans' total number of outstanding Shares will amount to 21,406,968 Shares.

ING is Sole Global Coordinator and Sole Bookrunner for the offering.

This announcement is made pursuant to Section 5:25i paragraph 2 of the Dutch Financial Supervision Act.